

PERFIL ANUAL DE VENCIMIENTOS DE CAPITAL E INTERES DE LA DEUDA DEL SECTOR PUBLICO NACIONAL

(En millones deUS\$ - Tipo de cambio 31/12/02)

| TIPO DE ACREEDOR                       | 2003          | 2004          | 2005          | 2006          | 2007          | 2008          | 2009          | 2010         | 2011         | 2012         | 2013         | 2014/89       | TOTAL          |
|----------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|--------------|--------------|--------------|---------------|----------------|
| <b>TITULOS PUBLICOS</b>                | <b>12.204</b> | <b>12.502</b> | <b>10.989</b> | <b>9.032</b>  | <b>8.194</b>  | <b>7.780</b>  | <b>6.024</b>  | <b>4.596</b> | <b>3.477</b> | <b>2.917</b> | <b>943</b>   | <b>18.803</b> | <b>97.461</b>  |
| CAPITAL                                | 8.242         | 9.004         | 7.912         | 5.920         | 5.733         | 5.785         | 4.507         | 3.355        | 2.022        | 1.944        | 19           | 10.896        | 65.339         |
| INTERES                                | 3.962         | 3.498         | 3.077         | 3.112         | 2.461         | 1.995         | 1.517         | 1.241        | 1.455        | 973          | 924          | 7.907         | 32.122         |
| <b>PRESTAMOS</b>                       | <b>17.996</b> | <b>6.924</b>  | <b>5.714</b>  | <b>4.826</b>  | <b>4.287</b>  | <b>4.125</b>  | <b>5.903</b>  | <b>3.781</b> | <b>3.346</b> | <b>1.651</b> | <b>1.086</b> | <b>16.918</b> | <b>76.557</b>  |
| CAPITAL                                | 16.008        | 5.538         | 4.524         | 3.595         | 2.990         | 2.974         | 4.916         | 2.964        | 2.646        | 1.054        | 518          | 11.174        | 58.901         |
| INTERES                                | 1.988         | 1.386         | 1.190         | 1.231         | 1.297         | 1.151         | 987           | 817          | 700          | 597          | 568          | 5.744         | 17.656         |
| ORGANISMOS INTERNACIONALES             | 15.968        | 4.868         | 2.822         | 1.782         | 1.742         | 1.572         | 1.322         | 1.073        | 826          | 662          | 484          | 1.485         | 34.606         |
| CAPITAL                                | 14.775        | 4.231         | 2.320         | 1.363         | 1.395         | 1.297         | 1.109         | 912          | 702          | 565          | 408          | 1.281         | 30.358         |
| INTERES                                | 1.193         | 637           | 502           | 419           | 347           | 275           | 213           | 161          | 124          | 97           | 76           | 204           | 4.248          |
| ORGANISMOS OFICIALES                   | 941           | 1.077         | 770           | 610           | 592           | 496           | 71            | 39           | 60           | 47           | 23           | 170           | 4.896          |
| CAPITAL                                | 758           | 929           | 660           | 529           | 538           | 470           | 62            | 32           | 54           | 44           | 20           | 159           | 4.255          |
| INTERES                                | 183           | 148           | 110           | 81            | 54            | 26            | 9             | 7            | 6            | 3            | 3            | 11            | 641            |
| PRESTAMOS GARANTIZADOS                 | 555           | 574           | 1.831         | 2.307         | 1.843         | 2.012         | 4.478         | 2.646        | 2.429        | 937          | 574          | 15.192        | 35.378         |
| CAPITAL                                | 0             | 16            | 1.283         | 1.596         | 960           | 1.169         | 3.719         | 2.001        | 1.862        | 441          | 86           | 9.664         | 22.797         |
| INTERES                                | 555           | 558           | 548           | 711           | 883           | 843           | 759           | 645          | 567          | 496          | 488          | 5.528         | 12.581         |
| BANCA COMERCIAL                        | 394           | 353           | 266           | 105           | 96            | 31            | 24            | 17           | 31           | 5            | 5            | 70            | 1.397          |
| CAPITAL                                | 343           | 315           | 240           | 88            | 85            | 25            | 19            | 13           | 28           | 4            | 4            | 69            | 1.233          |
| INTERES                                | 51            | 38            | 26            | 17            | 11            | 6             | 5             | 4            | 3            | 1            | 1            | 1             | 164            |
| OTROS ACREEDORES                       | 138           | 52            | 25            | 22            | 14            | 14            | 8             | 6            | 0            | 0            | 0            | 1             | 280            |
| CAPITAL                                | 132           | 47            | 21            | 19            | 12            | 13            | 7             | 6            | -            | -            | -            | 1             | 258            |
| INTERES                                | 6             | 5             | 4             | 3             | 2             | 1             | 1             | 0            | 0            | 0            | 0            | 0             | 22             |
| <b>SUB-TOTAL MEDIANO Y LARGO PLAZO</b> | <b>30.200</b> | <b>19.426</b> | <b>16.703</b> | <b>13.858</b> | <b>12.481</b> | <b>11.905</b> | <b>11.927</b> | <b>8.377</b> | <b>6.823</b> | <b>4.568</b> | <b>2.029</b> | <b>35.721</b> | <b>174.018</b> |
| CAPITAL                                | 24.250        | 14.542        | 12.436        | 9.515         | 8.723         | 8.759         | 9.423         | 6.319        | 4.668        | 2.998        | 537          | 22.070        | 124.240        |
| INTERES                                | 5.950         | 4.884         | 4.267         | 4.343         | 3.758         | 3.146         | 2.504         | 2.058        | 2.155        | 1.570        | 1.492        | 13.651        | 49.778         |
| ANTICIPO BANCO CENTRAL                 | 1.079         | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0            | 0            | 0             | 1.079          |
| CAPITAL                                | 1.079         | -             | -             | -             | -             | -             | -             | -            | -            | -            | -            | -             | 1.079          |
| INTERES                                | -             | -             | -             | -             | -             | -             | -             | -            | -            | -            | -            | -             | -              |
| <b>SUB-TOTAL CORTO PLAZO</b>           | <b>1.079</b>  | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b>      | <b>1.079</b>   |
| CAPITAL                                | 1.079         | -             | -             | -             | -             | -             | -             | -            | -            | -            | -            | -             | 1.079          |
| INTERES                                | -             | -             | -             | -             | -             | -             | -             | -            | -            | -            | -            | -             | -              |
| <b>TOTAL DEUDA PUBLICA (*)</b>         | <b>31.279</b> | <b>19.426</b> | <b>16.703</b> | <b>13.858</b> | <b>12.481</b> | <b>11.905</b> | <b>11.927</b> | <b>8.377</b> | <b>6.823</b> | <b>4.568</b> | <b>2.029</b> | <b>35.721</b> | <b>175.097</b> |
| CAPITAL                                | 25.329        | 14.542        | 12.436        | 9.515         | 8.723         | 8.759         | 9.423         | 6.319        | 4.668        | 2.998        | 537          | 22.070        | 125.319        |
| INTERES                                | 5.950         | 4.884         | 4.267         | 4.343         | 3.758         | 3.146         | 2.504         | 2.058        | 2.155        | 1.570        | 1.492        | 13.651        | 49.778         |

(\*) Excluye atrasos.