

Table A – 2005 Indenture Eligible Bonds

2005 Indenture Eligible Bonds	Principal Amount Outstanding (to be considered for Voting Purposes)	ISIN	Exchange Offer Consideration ⁽¹⁾	Acceptance Priority Level
U.S. dollar-denominated Discounts due 2033 (New York law) issued in 2005	U.S.\$3,857,694,668	US040114GL81	U.S.\$140.20380 of New USD 2038 Bonds; or	N/A
U.S. dollar-denominated Discounts due 2033 (New York law) issued in 2010	U.S.\$1,226,835,747	XS0501194756	U.S.\$140.20380 of New USD 2041 Bonds; or	N/A
U.S. dollar-denominated Discounts due 2033 (New York law) issued in 2010	U.S.\$7,930,869	XS0501195050	U.S.\$135.99769 of New USD 2046 Bonds; at Holders' discretion.	N/A
Euro-denominated Discounts due 2033 (English law) issued in 2005	€3,107,582,433	XS0205545840	€137.61037 of New Euro 2038 Bonds; or	N/A
Euro-denominated Discounts due 2033 (English law) issued in 2010	€2,656,769,079	XS0501195134	U.S.\$149.18340 of New USD 2038 Bonds; or	N/A
Euro-denominated Discounts due 2033 (English law) issued in 2010	€4,703,359	XS0501195308	€137.61037 of New Euro 2041 Bonds; or	N/A
			€133.48206 of New Euro 2046 Bonds, at Holders' discretion.	N/A
U.S. dollar-denominated Pars due 2038 (New York law) issued in 2005	U.S.\$4,938,659,942	US040114GK09	U.S.\$100 of New USD 2041 Bonds; or	N/A
U.S. dollar-denominated Pars due 2038 (New York law) issued in 2010	U.S.\$ 93,304,820	XS0501195647	U.S.\$97 of New USD 2046 Bonds, at Holders' discretion.	N/A
U.S. dollar-denominated Pars due 2038 (New York law) issued in 2010	U.S.\$1,634,359	XS0501195720		N/A
Euro-denominated Pars due 2038 (English law) issued in 2005	€5,034,912,168	XS0205537581	€100 of New Euro 2041 Bonds; or	N/A
Euro-denominated Pars due 2038 (English law) issued in 2010	€1,427,127,806	XS0501195993	U.S.\$108.41000 of New USD 2041 Bonds; or	N/A
Euro-denominated Pars due 2038 (English law) issued in 2010	€11,183,124	XS0501196025	€97 of New Euro 2046 Bonds, at Holders' discretion.	N/A

(1) Principal amount of New Bonds per U.S.\$100 or €100 (original) principal amount of Eligible Bonds.

Table B – 2016 Indenture Eligible Bonds

2016 Indenture Eligible Bonds	Principal Amount Outstanding (to be considered for Voting Purposes)	ISIN	Exchange Offer Consideration ⁽¹⁾	Acceptance Priority Level
U.S. dollar-denominated 6.875 per cent. International Bonds due 2021	U.S.\$4,484,000,000	US040114GW47 USP04808AA23	U.S.\$97 of New USD 2030 Bonds; or U.S.\$97 of New USD 2035 Bonds; or U.S.\$97 of New USD 2046 Bonds, at Holders' discretion.	1
U.S. dollar-denominated 5.625 per cent. International Bonds due 2022	U.S.\$3,250,000,000	US040114HK99 USP04808AL87		1
U.S. dollar-denominated 4.625 per cent. International Bonds due 2023	U.S.\$1,750,000,000	US040114HP86		1
				1
Euro-denominated 3.875 per cent. International Bonds due 2022	€1,250,000,000	XS1503160225	€97 of New Euro 2030 Bonds; or U.S.\$105.15770 of New USD 2030 Bonds; or €97 of New Euro 2035 Bonds; or €97 of New Euro 2046 Bonds, at Holders' discretion.	1
Euro-denominated 3.375 per cent. International Bonds due 2023	€1,000,000,000	XS1715303340		1
Swiss Franc-denominated 3.375 per cent. International Bonds due 2020	CHF400,000,000	CH0361824458	€92.22286 of New Euro 2030 Bonds; or U.S.\$99.96820 of New USD 2030 Bonds; or €92.22286 of New Euro 2035 Bond; or €92.22286 of the New Euro 2046 Bonds, at Holders' discretion.	1
U.S. dollar-denominated 7.500 per cent. International Bonds due 2026	U.S.\$6,454,850,000	US040114GX20 USP04808AC88	U.S.\$97 of New USD 2030 Bonds; or U.S.\$97 of New USD 2035 Bonds; or U.S.\$97 of New USD 2046 Bonds, at Holders' discretion, subject to Acceptance Priority Procedures.	2
		US040114GS35		2
U.S. dollar-denominated 6.875 per cent. International Bonds due 2027	U.S.\$3,750,000,000	US040114HL72 USP04808AM60		2
U.S. dollar-denominated 5.875 per cent. International Bonds due 2028	U.S.\$4,250,000,000	US040114HQ69		2
U.S. dollar-denominated 6.625 per cent. International Bonds due 2028	U.S.\$965,000,000	US040114HF05 USP04808AJ32		2
		US040114HG87		2
U.S. dollar-denominated 7.125 per cent. International Bonds due 2036	U.S.\$1,727,000,000	USP04808AK05 US040114HE30		2
				2
Euro-denominated 5.000 per cent. International Bonds due 2027	€\$1,250,000,000	XS1503160498		2
Euro-denominated 5.250 per cent. International Bonds due 2028	€\$1,000,000,000	XS1715303779		2
U.S. dollar-denominated 7.625 per cent. International Bonds due 2046	U.S.\$2,617,685,000	US040114GY03 USP04808AE45	U.S.\$97 of New USD 2035 Bonds; or U.S.\$97 of New USD 2046 Bonds, at Holders' discretion, subject to Acceptance Priority Procedures.	3
		US040114GU80		3
U.S. dollar-denominated 6.875 per cent. International Bonds due 2048	U.S.\$3,000,000,000	US040114HR43		3
		USP04808AN44		3
U.S. dollar-denominated 7.125 per cent. International Bonds due 2117	U.S.\$2,689,277,000	US040114HM55 US040114HN39		3
				3
Euro-denominated 6.250 per cent. International Bonds due 2047	€750,000,000	XS1715535123	€97 of New Euro 2035 Bonds; or €97 of the New Euro 2046 Bond; or U.S.\$105.15770 of New USD 2046 Bonds, at Holders' discretion, subject to Acceptance Priority Procedures.	3

(1) Principal amount of New Bonds per U.S.\$100, €100 or CHF100 principal amount of Eligible Bonds.

Table C – New Bonds

New Bond	Bond Cap (million)
U.S. dollar amortizing step-up bonds due 2030	U.S.\$13,800
euro-denominated amortizing step-up bonds due 2030	€3,100
U.S. dollar amortizing step-up bonds due 2035	U.S.\$23,000
euro-denominated amortizing step-up bonds due 2035	€2,800
U.S. dollar-denominated amortizing step-up bonds due 2038	N/A
euro-denominated amortizing step-up bonds due 2038	N/A
U.S. dollar-denominated amortizing step-up bonds due 2041	N/A
euro-denominated amortizing step-up bonds due 2041	N/A
U.S. dollar amortizing step-up bonds due 2046	N/A
euro-denominated amortizing step-up bonds due 2046	N/A
U.S. dollar amortizing 1.000% bonds due 2030	N/A
euro amortizing 0.500% bonds due 2030	N/A

Schedule I - Specific Terms of Each Series of New Bonds

USD 1.00% 2030 Bonds will:

- mature on September 4, 2030;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2030	1.000%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the USD 1.00% 2030 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in U.S. dollars in eight installments on March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the USD 1.00% 2030 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

Euro 0.500% 2030 Bonds will:

- mature on September 4, 2030;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2030	0.500%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in euros semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the Euro 0.500% 2030 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in euros in eight installments on March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the Euro 0.500% 2030 Bonds shall equal the principal amount outstanding as of any principal payment date,

divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and

- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.

New USD 2030 Bonds will:

- mature on September 4, 2030;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2023	0.500%
September 4, 2023	September 4, 2027	0.750%
September 4, 2027	September 4, 2030	1.750%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New USD 2030 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in U.S. dollars in 12 installments on March 4, 2025, September 4, 2025, March 4, 2026, September 4, 2026, March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New USD 2030 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

New Euro 2030 Bonds will:

- mature on September 4, 2030;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2030	0.125%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in euros semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New Euro

2030 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;

- pay principal in euros in 12 installments on March 4, 2025, September 4, 2025, March 4, 2026, September 4, 2026, March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New Euro 2030 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.

New USD 2035 Bonds will:

- mature on September 4, 2035;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	1.125%
September 4, 2022	September 4, 2023	1.500%
September 4, 2023	September 4, 2024	3.625%
September 4, 2024	September 4, 2027	4.125%
September 4, 2027	September 4, 2028	4.750%
September 4, 2028	September 4, 2035	5.000%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New USD 2035 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in U.S. dollars in 10 installments on March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New USD 2035 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

New Euro 2035 Bonds will:

- mature on September 4, 2035;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	0.750%
September 4, 2022	September 4, 2023	0.875%
September 4, 2023	September 4, 2024	2.500%
September 4, 2024	September 4, 2027	3.875%
September 4, 2027	September 4, 2035	4.000%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in euros semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New Euro 2035 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in euros in 10 installments on March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New Euro 2035 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.

New USD 2038 Bonds will:

- mature on September 4, 2038;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	2.000%
September 4, 2022	September 4, 2023	3.875%
September 4, 2023	September 4, 2024	4.250%
September 4, 2024	September 4, 2038	5.000%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New

USD 2038 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;

- pay principal in U.S. dollars in 22 installments on March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New USD 2038 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

New Euro 2038 Bonds will:

- mature on September 4, 2038;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	1.500%
September 4, 2022	September 4, 2023	3.000%
September 4, 2023	September 4, 2024	3.750%
September 4, 2024	September 4, 2038	4.250%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in euros semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New Euro 2038 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in euros in 22 installments on March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New Euro 2038 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.

New USD 2041 Bonds will:

- mature on September 4, 2041;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	2.500%
September 4, 2022	September 4, 2029	3.500%
September 4, 2029	September 4, 2041	4.875%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New USD 2041 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in U.S. dollars in 28 installments on March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038, September 4, 2038, March 4, 2039, September 4, 2039, March 4, 2040, September 4, 2040, March 4, 2041 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New USD 2041 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

New Euro 2041 Bonds will:

- mature on September 4, 2041;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	1.500%
September 4, 2022	September 4, 2023	2.750%
September 4, 2023	September 4, 2029	3.000%
September 4, 2029	September 4, 2041	4.500%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;

- pay interest in euros semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New Euro 2041 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in euros in 28 installments on March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038, September 4, 2038, March 4, 2039, September 4, 2039, March 4, 2040, September 4, 2040, March 4, 2041 and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New Euro 2041 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.

New USD 2046 Bonds will:

- mature on September 4, 2046;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	1.125%
September 4, 2022	September 4, 2023	1.500%
September 4, 2023	September 4, 2024	3.625%
September 4, 2024	September 4, 2027	4.125%
September 4, 2027	September 4, 2028	4.375%
September 4, 2028	September 4, 2046	5.000%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in U.S. dollars semi-annually in arrears on March 4 and September 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New USD 2046 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in U.S. dollars in 44 installments on March 4, 2025, September 4, 2025, March 4, 2026, September 4, 2026, March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038, September 4, 2038, March 4, 2039, September 4, 2039, March 4, 2040, September 4, 2040, March 4, 2041, September 4, 2041, March 4, 2042, September 4, 2042, March 4, 2043, September 4, 2043, March 4, 2044, September 4, 2044, March 4, 2045, September 4, 2045,

March 4, 2046, and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New USD 2046 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date;

- be issued in one series and each in minimum denominations of U.S.\$1.00 and integral multiples thereof.

New Euro 2046 Bonds will:

- mature on September 4, 2046;
- accrue interest at the following annual rates:

<u>From and including</u>	<u>To but excluding</u>	<u>Rate</u>
Settlement Date	September 4, 2021	0.125%
September 4, 2021	September 4, 2022	0.750%
September 4, 2022	September 4, 2023	0.875%
September 4, 2023	September 4, 2024	2.500%
September 4, 2024	September 4, 2025	3.750%
September 4, 2025	September 4, 2026	4.000%
September 4, 2026	September 4, 2046	4.125%

computed on the basis of a 360 day year comprised of twelve 30-day months.

- accrue interest from the Settlement Date;
- pay interest in euros semi-annually in arrears on September 4 March 4 of each year, beginning on September 4, 2021 (long first coupon), to persons in whose names the New Euro 2046 Bonds are registered at the close of business on March 3 and September 3 of each year, respectively;
- pay principal in euros in 44 installments on March 4, 2025, September 4, 2025, March 4, 2026, September 4, 2026, March 4, 2027, September 4, 2027, March 4, 2028, September 4, 2028, March 4, 2029, September 4, 2029, March 4, 2030, September 4, 2030, March 4, 2031, September 4, 2031, March 4, 2032, September 4, 2032, March 4, 2033, September 4, 2033, March 4, 2034, September 4, 2034, March 4, 2035, September 4, 2035, March 4, 2036, September 4, 2036, March 4, 2037, September 4, 2037, March 4, 2038, September 4, 2038, March 4, 2039, September 4, 2039, March 4, 2040, September 4, 2040, March 4, 2041, September 4, 2041, March 4, 2042, September 4, 2042, March 4, 2043, September 4, 2043, March 4, 2044, September 4, 2044, March 4, 2045, September 4, 2045, March 4, 2046, and at maturity, and at maturity, to be calculated as follows: the aggregate amount of each principal payment on the New Euro 2046 Bonds shall equal the principal amount outstanding as of any principal payment date, divided by the number of remaining principal installments from and including such principal payment date to and including the maturity date; and
- be issued in one series and each in minimum denominations of €1.00 and integral multiples thereof.