

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original

Nombre del Bono	26/12/01	27/12/01	28/12/01	31/12/01
BOCEP SERIE 35	0.1002000	0.1002000	0.1002000	0.1002000
BOCEP SERIE 38	0.2002000	0.2002000	0.2002000	0.2002000
BOCEP SERIE 40	0.2502000	0.2502000	0.2502000	0.2502000
BOCEP SERIE 41	0.2669000	0.2669000	0.2669000	0.2669000
BOCEP SERIE 44	0.3502000	0.3502000	0.3502000	0.3502000
BOCEP SERIE 45	0.3836000	0.3836000	0.3836000	0.3836000
BOCEP SERIE 46	0.4169000	0.4169000	0.4169000	0.4169000
BOCEP SERIE 47	0.4502000	0.4502000	0.4502000	0.4502000
BOCEP SERIE 48	0.5002000	0.5002000	0.5002000	0.5002000
BOCON PREVISIONAL 2da.S-DOLAR PRE4	1.3429121	1.3429897	1.3430673	1.3433001
BOCON PREVISIONAL 2da.S-PESOS PRE3	1.2673566	1.2675497	1.2677427	1.2683218
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0008000	1.0012000	1.0016000	1.0028000
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0122740	1.0127123	1.0131507	1.0144658
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0009178	1.0013767	1.0018356	1.0032123
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0009178	1.0013767	1.0018356	1.0032123
BONO PAGARE/U\$/ENCUESTA+4.35/2004	1.0056096	1.0062329	1.0068562	1.0087260
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0140115	1.0145504	1.0150893	1.0167060
BONO R.A./EUR/10%/2004	1.0052778	1.0055556	1.0058333	1.0063889
BONO R.A./EUR/8%/2002	1.0666301	1.0668493	1.0670685	1.0677260
BONO R.A./EUR/8,50%/2004	1.0414521	1.0416849	1.0419178	1.0426164
BONO R.A./EUR/9%/2003	1.0466027	1.0468493	1.0470959	1.0478356
BONO R.A./EUR/9,25%/2002	1.0167260	1.0169795	1.0172329	1.0179932
BONO R.A./EUR/9,50%/2004	1.0770556	1.0773194	1.0775833	1.0781111
BONO R.A./EUR/9,75%/2003	1.0080137	1.0082808	1.0085479	1.0093493
BONO R.A./EUR/EURIBOR+4%/2003	1.0357964	1.0360289	1.0362613	1.0367262
BONO R.A./JPY/5,40%/2003 5BR	1.0013500	1.0015000	1.0016500	1.0021000
BONO R.A./JPY/5,40%/2003 5RG	1.0013500	1.0015000	1.0016500	1.0021000
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0121250	1.0122597	1.0123944	1.0126639
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0121250	1.0122597	1.0123944	1.0126639
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002	1.0099036	1.0100017	1.0100997	1.0102958
BONOS-G.N./u\$s/9,00%/2002	1.0626301	1.0628767	1.0631233	1.0638630
BONTES/u\$s/11,25%/24-5-2004	1.0100000	1.0103125	1.0106250	1.0112500
BONTES/u\$s/11,75%/21-5-2003	1.0114236	1.0117500	1.0120764	1.0127292
BONTES/u\$s/12,125%/21-5-2005	1.0117882	1.0121250	1.0124618	1.0131354
BONTES/u\$s/3,20%+TASA ENC/2003	1.0271219	1.0275392	1.0279564	1.0292082
BONTES/u\$s/8,75%/9-5-2002	1.0114236	1.0116667	1.0119097	1.0123958
EUROBONO/ESP/7,50%/2002	1.0445890	1.0447945	1.0450000	1.0456164
EUROLETRA/AR\$/8,75%/2002 144A	1.0403472	1.0405903	1.0408333	1.0413194
EUROLETRA/AR\$/8,75%/2002 RegS	1.0403472	1.0405903	1.0408333	1.0413194
EUROLETRA/ATS/7%/2004	1.0540556	1.0542500	1.0544444	1.0548333
EUROLETRA/CHF/7%/2003	1.0042778	1.0044722	1.0046667	1.0050556
EUROLETRA/DEM/10,25%/2003	1.0911111	1.0913958	1.0916806	1.0922500
EUROLETRA/DEM/10,50%/2002	1.0122500	1.0125417	1.0128333	1.0134167
EUROLETRA/DEM/7%/2004	1.0540556	1.0542500	1.0544444	1.0548333
EUROLETRA/DEM/7,875%/2005	1.0321563	1.0323750	1.0325938	1.0330313
EUROLETRA/DEM/8,50%/2005	1.0715417	1.0717778	1.0720139	1.0724861
EUROLETRA/DEM/9%/2003	1.0242500	1.0245000	1.0247500	1.0252500
EUROLETRA/EUR/10%/2005	1.0967123	1.0969863	1.0972603	1.0980822
EUROLETRA/EUR/10,50%-7%/2004	1.0542740	1.0544658	1.0546575	1.0552329
EUROLETRA/EUR/7,125%/2002	1.0388459	1.0390411	1.0392363	1.0398219
EUROLETRA/EUR/8,125%/2004	1.0184760	1.0186986	1.0189212	1.0195890
EUROLETRA/EUR/8,75%/2003	1.0782639	1.0785069	1.0787500	1.0792361
EUROLETRA/EUR/9%/2005 RegS	1.0530000	1.0532500	1.0535000	1.0540000
EUROLETRA/EUR/9%/2005 144A	1.0530000	1.0532500	1.0535000	1.0540000
EUROLETRA/EUR/EURIB+510%/2004	1.0004690	1.0007034	1.0009379	1.0016414
EUROLETRA/ITL/11%/2003	1.0155833	1.0158889	1.0161944	1.0168056
EUROLETRA/ITL/9%-7%/2004	1.0540556	1.0542500	1.0544444	1.0548333
EUROLETRA/ITL/9,25%-7%/2004	1.0540556	1.0542500	1.0544444	1.0548333
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0040066	1.0041448	1.0042830	1.0045593
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0127820	1.0129502	1.0131184	1.0134547
EUROLETRA/JPY/4,40%/2004	1.0035444	1.0036667	1.0037889	1.0040333
EUROLETRA/JPY/5%/2002 4BR	1.0008333	1.0009722	1.0011111	1.0013889
EUROLETRA/JPY/5%/2002 4RG	1.0008333	1.0009722	1.0011111	1.0013889
EUROLETRA/JPY/6%/2005	1.0453333	1.0455000	1.0456667	1.0460000

EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0175902	1.0178157	1.0180412	1.0187178
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0175902	1.0178157	1.0180412	1.0187178
EUROLETRAS/EUR/9,25%/2004	1.0402945	1.0405479	1.0408014	1.0415616
FRANs/u\$s/TASA FLOTANTE/2005	1.0307831	1.0311829	1.0315827	1.0327820
FRB/u\$s/L+0,8125%/2005 (Bearer definitive)	0.5646725	0.5647250	0.5647775	0.5649350
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global)	0.5646725	0.5647250	0.5647775	0.5649350
FRB/u\$s/L+0,8125%/2005 (Registered definitive)	0.5646725	0.5647250	0.5647775	0.5649350
FRB/u\$s/L+0,8125%/2005 RegS	0.5646725	0.5647250	0.5647775	0.5649350
GLOBAL BOND/u\$s/11%/2005 WW	1.0067222	1.0070278	1.0073333	1.0079444
GLOBAL BOND/u\$s/11%/2005 XW	1.0067222	1.0070278	1.0073333	1.0079444
GLOBAL BOND/u\$s/8,375%/2003	1.0013958	1.0016285	1.0018611	1.0023264
GLOBAL/u\$s/CERO CUPON/2002 TRAMO D	0.9328907	0.9331197	0.9333488	0.9340359
GLOBAL/u\$s/CERO CUPON/2003 TRAMO E	0.8487681	0.8489979	0.8492278	0.8499173
GLOBAL/u\$s/CERO CUPON/2004 TRAMO F	0.7685267	0.7687527	0.7689788	0.7696569
LETE90/u\$s/15-03-2002	0.9769583	0.9772500	0.9775417	0.9784167
LEX 74/u\$s/ENC+4,95%/2004	1.0073497	1.0078396	1.0083296	1.0097996
LEX 75/u\$s/BADLAR+2,98/2004 MTN1	1.0091498	1.0097597	1.0103697	1.0121997
LEX 75/u\$s/BADLAR+2,98/2004 AUG	1.0091498	1.0097597	1.0103697	1.0121997
SAMURAI/JPY/5,125%/2004 6BR	1.0017083	1.0018507	1.0019931	1.0022778
SAMURAI/JPY/5,125%/2004 6RG	1.0017083	1.0018507	1.0019931	1.0022778
SPAN/u\$s/ Tasa Flotante + SPREAD AJUS/2002	1.0101507	1.0105411	1.0109315	1.0121027
BOCON DE REGALIA DE HIDROCARBUROS -DOLARES BOHI				1.3529064
BOCON PREVISIONAL 3ra.S-PESOS PRE5				1.0622910
BOCON PREVISIONAL 3ra.S-DOLAR PRE6				1.1107235
BONO DE CONSOLIDACION 1ra.S-PESOS PRO1				1.3910924
BONO DE CONSOLIDACION 1ra.S-DOLAR PRO2				1.3304291
BONO DE CONSOLIDACION 2da.S-PESOS PRO3				1.2127287
BONO DE CONSOLIDACION 2da.S-DOLAR PRO4				1.4067413
BONO DE CONSOLIDACION 3ra.S-PESOS PRO5				1.0075538
BONO DE CONSOLIDACION 3ra.S-DOLAR PRO6				1.0050820
BONO DE CONSOLIDACION 4ta.S-PESOS PRO7				1.0622910
BONO DE CONSOLIDACION 4ta.S-DOLAR PRO8				1.1107235
BONO DE CONSOLIDACION 5ta.S-PESOS PRO9				1.0075538
BONO DE CONSOLIDACION 5ta.S-DOLAR PRO10				1.0050820

- (1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)
- (*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306 vnr ex-cupón 39 Diciembre´01 = 0,1888
- (**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972 vnr ex-cupón 39 Diciembre´01 = 0,1888
- (***) Los FRB se encuentran al 56%
- (****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.