

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	26/11/01	27/11/01	28/11/01	29/11/01	30/11/01
BOCEP SERIE 35	0.1168000	0.1168000	0.1168000	0.1168000	0.1168000
BOCEP SERIE 38	0.2168000	0.2168000	0.2168000	0.2168000	0.2168000
BOCEP SERIE 40	0.2668000	0.2668000	0.2668000	0.2668000	0.2668000
BOCEP SERIE 41	0.2835000	0.2835000	0.2835000	0.2835000	0.2835000
BOCEP SERIE 44	0.3668000	0.3668000	0.3668000	0.3668000	0.3668000
BOCEP SERIE 45	0.4002000	0.4002000	0.4002000	0.4002000	0.4002000
BOCEP SERIE 46	0.4335000	0.4335000	0.4335000	0.4335000	0.4335000
BOCEP SERIE 47	0.4668000	0.4668000	0.4668000	0.4668000	0.4668000
BOCEP SERIE 48	0.5168000	0.5168000	0.5168000	0.5168000	0.5168000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	1.3431550	1.3432423	1.3433296	1.3434169	1.3435042
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	1.2653471	1.2654598	1.2655724	1.2656851	1.2657977
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0144658	1.0149041	1.0153425	1.0157808	1.0162192
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0394521	1.0398904	1.0403288	1.0004384	1.0008767
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0034652	1.0043315	1.0051978	1.0060641	1.0069304
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0151529	1.0009879	1.0019759	1.0029638	1.0039518
BONO PAGARE/U\$S/ENCUESTA+4.35/2004	1.0073973	1.0081370	1.0088767	1.0096164	1.0103562
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0127677	1.0132405	1.0137134	1.0141863	1.0146592
BONO R.A./EUR/10%/2004	1.0969444	1.0972222	1.0975000	1.0977778	1.0980556
BONO R.A./EUR/8%/2002	1.0600548	1.0602740	1.0604932	1.0607123	1.0609315
BONO R.A./EUR/8,50%/2004	1.0344658	1.0346986	1.0349315	1.0351644	1.0353973
BONO R.A./EUR/9%/2003	1.0392055	1.0394521	1.0396986	1.0399452	1.0401918
BONO R.A./EUR/9,25%/2002	1.0091233	1.0093767	1.0096301	1.0098836	1.0101370
BONO R.A./EUR/9,50%/2004	1.0691389	1.0694028	1.0696667	1.0699306	1.0701944
BONO R.A./EUR/9,75%/2003	1.0000000	1.0002671	1.0005342	1.0008014	1.0010685
BONO R.A./EUR/EURIBOR+4%/2003	1.0288231	1.0290556	1.0292880	1.0295204	1.0297529
BONO R.A./JPY/5,40%/2003 5BR	1.0238500	1.0240000	1.0241500	1.0243000	1.0244500
BONO R.A./JPY/5,40%/2003 5RG	1.0238500	0.9970000	0.9971500	0.9973000	0.9974500
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0080833	1.0082181	1.0083528	1.0084875	1.0086222
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0080833	1.0082181	1.0083528	1.0084875	1.0086222
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	1.0069619	1.0070600	1.0071581	1.0072561	1.0073542
BONOS-G.N./u\$s/9,00%/2002	1.0552329	1.0554795	1.0557260	1.0559726	1.0562192
BONTES/u\$s/11,25%/24-5-2004	1.0006250	1.0009375	1.0012500	1.0015625	1.0018750
BONTES/u\$s/11,75%/21-5-2003	1.0016319	1.0019583	1.0022847	1.0026111	1.0029375
BONTES/u\$s/12,125%/21-5-2005	1.0016840	1.0020208	1.0023576	1.0026944	1.0030313
BONTES/u\$s/3,20%+TASA ENC/2003	1.0158219	1.0162740	1.0167260	1.0171781	1.0176301
BONTES/u\$s/8,75%/9-5-2002	1.0041319	1.0043750	1.0046181	1.0048611	1.0051042
EUROBONO/ESP/7,50%/2002	1.0384247	1.0386301	1.0388356	1.0390411	1.0392466
EUROLETRA/AR\$/8,75%/2002 144A	1.0330556	1.0332986	1.0335417	1.0337847	1.0340278
EUROLETRA/AR\$/8,75%/2002 RegS	1.0330556	1.0332986	1.0335417	1.0337847	1.0340278
EUROLETRA/ATS/7%/2004	1.0482222	1.0484167	1.0486111	1.0488056	1.0490000
EUROLETRA/CHF/7%/2003	1.0684444	1.0686389	1.0688333	1.0690278	1.0692222
EUROLETRA/DEM/10,25%/2003	1.0825694	1.0828542	1.0831389	1.0834236	1.0837083
EUROLETRA/DEM/10,50%/2002	1.0035000	1.0037917	1.0040833	1.0043750	1.0046667
EUROLETRA/DEM/7%/2004	1.0482222	1.0484167	1.0486111	1.0488056	1.0490000
EUROLETRA/DEM/7,875%/2005	1.0255938	1.0258125	1.0260313	1.0262500	1.0264688
EUROLETRA/DEM/8,50%/2005	1.0644583	1.0646944	1.0649306	1.0651667	1.0654028
EUROLETRA/DEM/9%/2003	1.0167500	1.0170000	1.0172500	1.0175000	1.0177500
EUROLETRA/EUR/10%/2005	1.0884932	1.0887671	1.0890411	1.0893151	1.0895890
EUROLETRA/EUR/10,50%-7%/2004	1.0485205	1.0487123	1.0489041	1.0490959	1.0492877
EUROLETRA/EUR/7,125%/2002	1.0329897	1.0331849	1.0333801	1.0335753	1.0337705
EUROLETRA/EUR/8,125%/2004	1.0117979	1.0120205	1.0122432	1.0124658	1.0126884
EUROLETRA/EUR/8,75%/2003	1.0709722	1.0712153	1.0714583	1.0717014	1.0719444
EUROLETRA/EUR/9%/2005 RegS	1.0455000	1.0457500	1.0460000	1.0462500	1.0465000
EUROLETRA/EUR/9%/2005 144A	1.0455000	1.0457500	1.0460000	1.0462500	1.0465000
EUROLETRA/EUR/EURIB+510%/2004	1.0151573	1.0154018	1.0156462	1.0158907	1.0161352
EUROLETRA/ITL/11%/2003	1.0064167	1.0067222	1.0070278	1.0073333	1.0076389
EUROLETRA/ITL/9%-7%/2004	1.0482222	1.0484167	1.0486111	1.0488056	1.0490000
EUROLETRA/ITL/9,25%-7%/2004	1.0482222	1.0484167	1.0486111	1.0488056	1.0490000
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0145475	1.0147110	1.0001382	1.0002763	1.0004145
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0077365	1.0079047	1.0080728	1.0082410	1.0084092
EUROLETRA/JPY/4,40%/2004	1.0218778	1.0000000	1.0001222	1.0002444	1.0003667
EUROLETRA/JPY/5%/2002 4BR	1.0216667	1.0218056	1.0219444	1.0220833	1.0222222
EUROLETRA/JPY/5%/2002 4RG	1.0216667	1.0218056	1.0219444	1.0220833	0.9972222
EUROLETRA/JPY/6%/2005	1.0403333	1.0405000	1.0406667	1.0408333	1.0410000
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0108247	1.0110502	1.0112758	1.0115013	1.0117268
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0108247	1.0110502	1.0112758	1.0115013	1.0117268
EUROLETRAS/EUR/9,25%/2004	1.0326918	1.0329452	1.0331986	1.0334521	1.0337055
FRANs/u\$s/TASA FLOTANTE/2005	1.0187897	1.0191895	1.0195893	1.0199890	1.0203888
FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0.5630975	0.5631500	0.5632025	0.5632550	0.5633075
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global) (***)	0.5630975	0.5631500	0.5632025	0.5632550	0.5633075
FRB/u\$s/L+0,8125%/2005 (Registered definitive) (***)	0.5630975	0.5631500	0.5632025	0.5632550	0.5633075
FRB/u\$s/L+0,8125%/2005 RegS (***)	0.5630975	0.5631500	0.5632025	0.5632550	0.5633075
GLOBAL BOND/u\$s/11%/2005 WW	1.0525556	1.0528611	1.0531667	1.0534722	1.0537778
GLOBAL BOND/u\$s/11%/2005 XW	1.0525556	1.0528611	1.0531667	1.0534722	1.0537778
GLOBAL BOND/u\$s/8,375%/2003	1.0362917	1.0365243	1.0367569	1.0369896	1.0372222

GLOBAL/u\$/CERO CUPON/2002 TRAMO D	0.9260194	0.9262485	0.9264775	0.9267066	0.9269356
GLOBAL/u\$/CERO CUPON/2003 TRAMO E	0.8418730	0.8421029	0.8423327	0.8425625	0.8427924
GLOBAL/u\$/CERO CUPON/2004 TRAMO F	0.7617452	0.7619713	0.7621973	0.7624234	0.7626494
LETE90/u\$/15-03-2002	0.9682083	0.9685000	0.9687917	0.9690833	0.9693750
LETE94/u\$/14-12-2001	0.9952855	0.9955474	0.9958093	0.9960712	0.9963332
LEX 74/u\$/ENC+4,95%/2004	1.0061993	1.0066762	1.0071531	1.0076299	1.0081068
LEX 75/u\$/BADLAR+2,98/2004 MTN1	1.0070353	1.0075765	1.0081177	1.0086588	1.0092000
LEX 75/u\$/BADLAR+2,98/2004 AUG	1.0070353	1.0075765	1.0081177	1.0086588	1.0092000
SAMURAI/JPY/5,125%/2004 6BR	1.0230625	1.0232049	1.0233472	1.0234896	1.0236319
SAMURAI/JPY/5,125%/2004 6RG	0.9974375	0.9975799	0.9977222	0.9978646	0.9980069
SPAN/u\$/ Tasa Flotante + SPREAD AJUS/2002	1.0698836	1.0702740	1.0706644	1.0710548	1.0000000

(1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)

(*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306

vnr ex-cupón 37 Octubre´01 = ,2304

(**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972

vnr ex-cupón 37 Octubre´01 = ,2304

(***) Los FRB se encuentran al 56%

(****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.