

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	19/11/01	20/11/01	21/11/01	22/11/01	23/11/01
BOCEP SERIE 35	0.1168000	0.1168000	0.1168000	0.1168000	0.1168000
BOCEP SERIE 38	0.2168000	0.2168000	0.2168000	0.2168000	0.2168000
BOCEP SERIE 40	0.2668000	0.2668000	0.2668000	0.2668000	0.2668000
BOCEP SERIE 41	0.2835000	0.2835000	0.2835000	0.2835000	0.2835000
BOCEP SERIE 44	0.3668000	0.3668000	0.3668000	0.3668000	0.3668000
BOCEP SERIE 45	0.4002000	0.4002000	0.4002000	0.4002000	0.4002000
BOCEP SERIE 46	0.4335000	0.4335000	0.4335000	0.4335000	0.4335000
BOCEP SERIE 47	0.4668000	0.4668000	0.4668000	0.4668000	0.4668000
BOCEP SERIE 48	0.5168000	0.5168000	0.5168000	0.5168000	0.5168000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	1.3425437	1.3426311	1.3427184	1.3428057	1.3428930
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	1.2645585	1.2646711	1.2647838	1.2648965	1.2650091
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0113973	1.0118356	1.0122740	1.0127123	1.0131507
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0363836	1.0368219	1.0372603	1.0376986	1.0381370
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0128493	1.0133082	1.0137671	1.0142260	1.0004600
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0119386	1.0123978	1.0128570	1.0133162	1.0137753
BONO PAGARE/U\$S/ENCUESTA+4.35/2004	1.0014482	1.0019310	1.0024137	1.0028964	1.0033792
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0094575	1.0099304	1.0104033	1.0108762	1.0113490
BONO R.A./EUR/10%/2004	1.0950000	1.0952778	1.0955556	1.0958333	1.0961111
BONO R.A./EUR/8%/2002	1.0585205	1.0587397	1.0589589	1.0591781	1.0593973
BONO R.A./EUR/8,50%/2004	1.0328356	1.0330685	1.0333014	1.0335342	1.0337671
BONO R.A./EUR/9%/2003	1.0374795	1.0377260	1.0379726	1.0382192	1.0384658
BONO R.A./EUR/9,25%/2002	1.0073493	1.0076027	1.0078562	1.0081096	1.0083630
BONO R.A./EUR/9,50%/2004	1.0672917	1.0675556	1.0678194	1.0680833	1.0683472
BONO R.A./EUR/9,75%/2003	1.0956301	1.0958973	1.0961644	1.0964315	1.0966986
BONO R.A./EUR/EURIBOR+4%/2003	1.0271960	1.0274284	1.0276609	1.0278933	1.0281258
BONO R.A./JPY/5,40%/2003 5BR	1.0228000	1.0229500	1.0231000	1.0232500	1.0234000
BONO R.A./JPY/5,40%/2003 5RG	1.0228000	1.0229500	1.0231000	1.0232500	1.0234000
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0071403	1.0072750	1.0074097	1.0075444	1.0076792
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0071403	1.0072750	1.0074097	1.0075444	1.0076792
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	1.0062756	1.0063736	1.0064717	1.0065697	1.0066678
BONOS-G.N./u\$s/9,00%/2002	1.0535068	1.0537534	1.0540000	1.0542466	1.0544932
BONTES/u\$s/11,25%/24-5-2004	0.9984375	0.9987500	0.9990625	0.9993750	0.9996875
BONTES/u\$s/11,75%/21-5-2003	1.0580972	1.0584236	1.0587500	1.0003264	1.0006528
BONTES/u\$s/12,125%/21-5-2005	1.0599514	1.0602882	1.0606250	1.0003368	1.0006736
BONTES/u\$s/3,20%+TASA ENC/2003	1.0122126	1.0126488	1.0130849	1.0135211	1.0139573
BONTES/u\$s/8,75%/9-5-2002	1.0024306	1.0026736	1.0029167	1.0031597	1.0034028
EUROBONO/ESP/7,50%/2002	1.0369863	1.0371918	1.0373973	1.0376027	1.0378082
EUROLETRA/AR\$/8,75%/2002 144A	1.0313542	1.0315972	1.0318403	1.0320833	1.0323264
EUROLETRA/AR\$/8,75%/2002 RegS	1.0313542	1.0315972	1.0318403	1.0320833	1.0323264
EUROLETRA/ATS/7%/2004	1.0468611	1.0470556	1.0472500	1.0474444	1.0476389
EUROLETRA/CHF/7%/2003	1.0670833	1.0672778	1.0674722	1.0676667	1.0678611
EUROLETRA/DEM/10,25%/2003	1.0805764	1.0808611	1.0811458	1.0814306	1.0817153
EUROLETRA/DEM/10,50%/2002	1.0014583	1.0017500	1.0020417	1.0023333	1.0026250
EUROLETRA/DEM/7%/2004	1.0468611	1.0470556	1.0472500	1.0474444	1.0476389
EUROLETRA/DEM/7,875%/2005	1.0240625	1.0242813	1.0245000	1.0247188	1.0249375
EUROLETRA/DEM/8,50%/2005	1.0628056	1.0630417	1.0632778	1.0635139	1.0637500
EUROLETRA/DEM/9%/2003	1.0150000	1.0152500	1.0155000	1.0157500	1.0160000
EUROLETRA/EUR/10%/2005	1.0865753	1.0868493	1.0871233	1.0873973	1.0876712
EUROLETRA/EUR/10,50%-7%/2004	1.0471781	1.0473699	1.0475616	1.0477534	1.0479452
EUROLETRA/EUR/7,125%/2002	1.0316233	1.0318185	1.0320137	1.0322089	1.0324041
EUROLETRA/EUR/8,125%/2004	1.0102397	1.0104623	1.0106849	1.0109075	1.0111301
EUROLETRA/EUR/8,75%/2003	1.0692708	1.0695139	1.0697569	1.0700000	1.0702431
EUROLETRA/EUR/9%/2005 RegS	1.0437500	1.0440000	1.0442500	1.0445000	1.0447500
EUROLETRA/EUR/9%/2005 144A	1.0437500	1.0440000	1.0442500	1.0445000	1.0447500
EUROLETRA/EUR/EURIB+510%/2004	1.0134460	1.0136904	1.0139349	1.0141794	1.0144239
EUROLETRA/ITL/11%/2003	1.0042778	1.0045833	1.0048889	1.0051944	1.0055000
EUROLETRA/ITL/9%-7%/2004	1.0468611	1.0470556	1.0472500	1.0474444	1.0476389
EUROLETRA/ITL/9,25%-7%/2004	1.0468611	1.0470556	1.0472500	1.0474444	1.0476389
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0134033	1.0135668	1.0137302	1.0138937	1.0140571
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0065592	1.0067274	1.0068956	1.0070637	1.0072319
EUROLETRA/JPY/4,40%/2004	1.0210222	1.0211444	1.0212667	1.0213889	1.0215111
EUROLETRA/JPY/5%/2002 4BR	1.0206944	1.0208333	1.0209722	1.0211111	1.0212500
EUROLETRA/JPY/5%/2002 4RG	1.0206944	1.0208333	1.0209722	1.0211111	1.0212500
EUROLETRA/JPY/6%/2005	1.0391667	1.0393333	1.0395000	1.0396667	1.0398333
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0092461	1.0094716	1.0096971	1.0099227	1.0101482
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0092461	1.0094716	1.0096971	1.0099227	1.0101482
EUROLETRAS/EUR/9,25%/2004	1.0309178	1.0311712	1.0314247	1.0316781	1.0319315
FRANs/u\$s/TASA FLOTANTE/2005	1.0159912	1.0163910	1.0167908	1.0171906	1.0175904
FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0.5627300	0.5627825	0.5628350	0.5628875	0.5629400
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global) (***)	0.5627300	0.5627825	0.5628350	0.5628875	0.5629400
FRB/u\$s/L+0,8125%/2005 (Registered definitive) (***)	0.5627300	0.5627825	0.5628350	0.5628875	0.5629400
FRB/u\$s/L+0,8125%/2005 RegS (***)	0.5627300	0.5627825	0.5628350	0.5628875	0.5629400
GLOBAL BOND/u\$s/11%/2005 WW	1.0504167	1.0507222	1.0510278	1.0513333	1.0516389

GLOBAL BOND/u\$s/11%/2005 XW	1.0504167	1.0507222	1.0510278	1.0513333	1.0516389
GLOBAL BOND/u\$s/8,375%/2003	1.0346632	1.0348958	1.0351285	1.0353611	1.0355938
GLOBAL/u\$s/CERO CUPON/2002 TRAMO D	0.9244161	0.9246452	0.9248742	0.9251033	0.9253323
GLOBAL/u\$s/CERO CUPON/2003 TRAMO E	0.8402642	0.8404940	0.8407238	0.8409537	0.8411835
GLOBAL/u\$s/CERO CUPON/2004 TRAMO F	0.7601629	0.7603889	0.7606150	0.7608410	0.7610671
LETE90/u\$s/15-03-2002	0.9661667	0.9664583	0.9667500	0.9670417	0.9673333
LETE94/u\$s/14-12-2001	0.9934521	0.9937140	0.9939759	0.9942378	0.9944997
LETE96/u\$s/23-11-2001	0.9986059	0.9989544	0.9993029	0.9996515	1.0000000
LEX 74/u\$s/ENC+4,95%/2004	1.0028612	1.0033381	1.0038150	1.0042918	1.0047687
LEX 75/u\$s/BADLAR+2,98/2004 MTN1	1.0032471	1.0037882	1.0043294	1.0048706	1.0054118
LEX 75/u\$s/BADLAR+2,98/2004 AUG	1.0032471	1.0037882	1.0043294	1.0048706	1.0054118
SAMURAI/JPY/5,125%/2004 6BR	1.0220660	1.0222083	1.0223507	1.0224931	1.0226354
SAMURAI/JPY/5,125%/2004 6RG	1.0216389	1.0216389	1.0216389	1.0216389	1.0216389
SPAN/u\$s/ Tasa Flotante + SPREAD AJUS/2002	1.0671507	1.0675411	1.0679315	1.0683219	1.0687123

(1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)

(*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306

vn ex-cupón 37 Octubre´01 = ,2304

(**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972

vn ex-cupón 37 Octubre´01 = ,2304

(***) Los FRB se encuentran al 56%

(****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.