

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	12/11/01	13/11/01	14/11/01	15/11/01	16/11/01
BOCEP SERIE 35	0,1168000	0,1168000	0,1168000	0,1168000	0,1168000
BOCEP SERIE 38	0,2168000	0,2168000	0,2168000	0,2168000	0,2168000
BOCEP SERIE 40	0,2668000	0,2668000	0,2668000	0,2668000	0,2668000
BOCEP SERIE 41	0,2835000	0,2835000	0,2835000	0,2835000	0,2835000
BOCEP SERIE 44	0,3668000	0,3668000	0,3668000	0,3668000	0,3668000
BOCEP SERIE 45	0,4002000	0,4002000	0,4002000	0,4002000	0,4002000
BOCEP SERIE 46	0,4335000	0,4335000	0,4335000	0,4335000	0,4335000
BOCEP SERIE 47	0,4668000	0,4668000	0,4668000	0,4668000	0,4668000
BOCEP SERIE 48	0,5168000	0,5168000	0,5168000	0,5168000	0,5168000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	1,3419325	1,3420198	1,3421071	1,3421945	1,3422818
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	1,2637699	1,2638825	1,2639952	1,2641078	1,2642205
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1,0083288	1,0087671	1,0092055	1,0096438	1,0100822
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1,0333151	1,0337534	1,0341918	1,0346301	1,0350685
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1,0096370	1,0100959	1,0105548	1,0110137	1,0114726
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1,0087244	1,0091836	1,0096427	1,0101019	1,0105611
BONO PAGARE/u\$s/ENCUESTA+4.35/2004	1,0160890	1,0166849	1,0172808	1,0178767	1,0184726
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1,0061474	1,0066203	1,0070932	1,0075660	1,0080389
BONO R.A./EUR/10%/2004	1,0930556	1,0933333	1,0936111	1,0938889	1,0941667
BONO R.A./EUR/8%/2002	1,0569863	1,0572055	1,0574247	1,0576438	1,0578630
BONO R.A./EUR/8,50%/2004	1,0312055	1,0314384	1,0316712	1,0319041	1,0321370
BONO R.A./EUR/9%/2003	1,0357534	1,0360000	1,0362466	1,0364932	1,0367397
BONO R.A./EUR/9,25%/2002	1,0055753	1,0058288	1,0060822	1,0063356	1,0065890
BONO R.A./EUR/9,50%/2004	1,0654444	1,0657083	1,0659722	1,0662361	1,0665000
BONO R.A./EUR/9,75%/2003	1,0937603	1,0940274	1,0942945	1,0945616	1,0948288
BONO R.A./EUR/EURIBOR+4%/2003	1,0255689	1,0258013	1,0260338	1,0262662	1,0264987
BONO R.A./JPY/5,40%/2003 5BR	1,0217500	1,0219000	1,0220500	1,0222000	1,0223500
BONO R.A./JPY/5,40%/2003 5RG	1,0217500	1,0219000	1,0220500	1,0222000	1,0223500
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1,0061972	1,0063319	1,0064667	1,0066014	1,0067361
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1,0061972	1,0063319	1,0064667	1,0066014	1,0067361
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	1,0055892	1,0056872	1,0057853	1,0058833	1,0059814
BONOS-G.N./u\$s/9,00%/2002	1,0517808	1,0520274	1,0522740	1,0525205	1,0527671
BONTES/u\$s/11,25%/24-5-2004	1,0515625	1,0515625	1,0515625	1,0515625	1,0515625
BONTES/u\$s/11,75%/21-5-2003	1,0558125	1,0561389	1,0564653	1,0567917	1,0571181
BONTES/u\$s/12,125%/21-5-2005	1,0575938	1,0579306	1,0582674	1,0586042	1,0589410
BONTES/u\$s/3,20%+TASA ENC/2003	1,0090732	1,0095052	1,0099373	1,0103693	1,0108014
BONTES/u\$s/8,75%/9-5-2002	1,0007292	1,0009722	1,0012153	1,0014583	1,0017014
EUROBONO/ESP/7,50%/2002	1,0355479	1,0357534	1,0359589	1,0361644	1,0363699
EUROLETRA/AR\$/8,75%/2002 144A	1,0296528	1,0298958	1,0301389	1,0303819	1,0306250
EUROLETRA/AR\$/8,75%/2002 RegS	1,0296528	1,0298958	1,0301389	1,0303819	1,0306250
EUROLETRA/ATS/7%/2004	1,0455000	1,0456944	1,0458889	1,0460833	1,0462778
EUROLETRA/CHF/7%/2003	1,0657222	1,0659167	1,0661111	1,0663056	1,0665000
EUROLETRA/DEM/10,25%/2003	1,0785833	1,0788681	1,0791528	1,0794375	1,0797222
EUROLETRA/DEM/10,50%/2002	1,1044167	1,1047083	1,1047083	1,0002917	1,0005833
EUROLETRA/DEM/7%/2004	1,0455000	1,0456944	1,0458889	1,0460833	1,0462778
EUROLETRA/DEM/7,875%/2005	1,0225313	1,0227500	1,0229688	1,0231875	1,0234063
EUROLETRA/DEM/8,50%/2005	1,0611528	1,0613889	1,0616250	1,0618611	1,0620972
EUROLETRA/DEM/9%/2003	1,0132500	1,0135000	1,0137500	1,0140000	1,0142500
EUROLETRA/EUR/10%/2005	1,0846575	1,0849315	1,0852055	1,0854795	1,0857534
EUROLETRA/EUR/10,50%-7%/2004	1,0458356	1,0460274	1,0462192	1,0464110	1,0466027
EUROLETRA/EUR/7,125%/2002	1,0302568	1,0304521	1,0306473	1,0308425	1,0310377
EUROLETRA/EUR/8,125%/2004	1,0086815	1,0089041	1,0091267	1,0093493	1,0095719
EUROLETRA/EUR/8,75%/2003	1,0675694	1,0678125	1,0680556	1,0682986	1,0685417
EUROLETRA/EUR/9%/2005 RegS	1,0420000	1,0422500	1,0425000	1,0427500	1,0430000
EUROLETRA/EUR/9%/2005 144A	1,0420000	1,0422500	1,0425000	1,0427500	1,0430000
EUROLETRA/EUR/EURIB+510%/2004	1,0117347	1,0119791	1,0122236	1,0124681	1,0127126
EUROLETRA/ITL/11%/2003	1,0021389	1,0024444	1,0027500	1,0030556	1,0033611
EUROLETRA/ITL/9%-7%/2004	1,0455000	1,0456944	1,0458889	1,0460833	1,0462778
EUROLETRA/ITL/9,25%-7%/2004	1,0455000	1,0456944	1,0458889	1,0460833	1,0462778
EUROLETRA/ITL/LIBOR+1,6%/2004	1,0122591	1,0124226	1,0125860	1,0127495	1,0129129
EUROLETRA/ITL/LIBOR+2,50%/2005	1,0053819	1,0055501	1,0057183	1,0058864	1,0060546
EUROLETRA/JPY/4,40%/2004	1,0201667	1,0202889	1,0204111	1,0205333	1,0206556
EUROLETRA/JPY/5%/2002 4BR	1,0197222	1,0198611	1,0200000	1,0201389	1,0202778
EUROLETRA/JPY/5%/2002 4RG	1,0197222	1,0198611	1,0200000	1,0201389	1,0202778
EUROLETRA/JPY/6%/2005	1,0380000	1,0381667	1,0383333	1,0385000	1,0386667
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1,0076675	1,0078930	1,0081185	1,0083441	1,0085696
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1,0076675	1,0078930	1,0081185	1,0083441	1,0085696
EUROLETRAS/EUR/9,25%/2004	1,0291438	1,0293973	1,0296507	1,0299041	1,0301575
FRANS/u\$s/TASA FLOTANTE/2005	1,0131928	1,0135925	1,0139923	1,0143921	1,0147919
FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0,5623625	0,5624150	0,5624675	0,5625200	0,5625725
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global) (**)	0,5623625	0,5624150	0,5624675	0,5625200	0,5625725

FRB/u\$/L+0,8125%/2005 (Registered definitive) (***)	0,5623625	0,5624150	0,5624675	0,5625200	0,5625725
FRB/u\$/L+0,8125%/2005 RegS (***)	0,5623625	0,5624150	0,5624675	0,5625200	0,5625725
GLOBAL BOND/u\$/11%/2005 WW	1,0482778	1,0485833	1,0488889	1,0491944	1,0495000
GLOBAL BOND/u\$/8,375%/2003	1,0330347	1,0332674	1,0335000	1,0337326	1,0339653
GLOBAL/u\$/CERO CUPON/2002 TRAMO D	0,9228129	0,9230419	0,9232709	0,9235000	0,9237290
GLOBAL/u\$/CERO CUPON/2003 TRAMO E	0,8386553	0,8388852	0,8391150	0,8393448	0,8395747
GLOBAL/u\$/CERO CUPON/2004 TRAMO F	0,7585806	0,7588066	0,7590327	0,7592587	0,7594848
LETE90/u\$/15-03-2002	0,9641250	0,9644167	0,9647083	0,9650000	0,9652917
LETE94/u\$/14-12-2001	0,9916187	0,9918806	0,9921425	0,9924044	0,9926663
LETE96/u\$/23-11-2001	0,9961662	0,9965147	0,9968632	0,9972118	0,9975603
LEX 74/u\$/ENC+4,95%/2004	1,0153688	1,0004785	1,0009571	1,0014356	1,0019142
LEX 75/u\$/BADLAR+2,98/2004 MTN1	1,0169030	1,0005424	1,0010849	1,0016273	1,0021698
LEX 75/u\$/BADLAR+2,98/2004 AUG	1,0169030	1,0005424	1,0010849	1,0016273	1,0021698
SAMURAI/JPY/5,125%/2004 6BR	1,0210694	1,0212118	1,0213542	1,0214965	1,0216389
SAMURAI/JPY/5,125%/2004 6RG	1,0210694	1,0212118	1,0213542	1,0214965	1,0216389
SPAN/u\$/ Tasa Flotante + SPREAD AJUS/2002	1,0644178	1,0648082	1,0651986	1,0655890	1,0659795

- (1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)
- (*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306
vnr ex-cupón 37 Octubre '01 = ,2304
- (**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972
vnr ex-cupón 37 Octubre '01 = ,2304
- (***) Los FRB se encuentran al 56%
- (****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.