

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	10/12/01	11/12/01	12/12/01	13/12/01	14/12/01
BOCEP SERIE 35	0.1002000	0.1002000	0.1002000	0.1002000	0.1002000
BOCEP SERIE 38	0.2002000	0.2002000	0.2002000	0.2002000	0.2002000
BOCEP SERIE 40	0.2502000	0.2502000	0.2502000	0.2502000	0.2502000
BOCEP SERIE 41	0.2669000	0.2669000	0.2669000	0.2669000	0.2669000
BOCEP SERIE 44	0.3502000	0.3502000	0.3502000	0.3502000	0.3502000
BOCEP SERIE 45	0.3836000	0.3836000	0.3836000	0.3836000	0.3836000
BOCEP SERIE 46	0.4169000	0.4169000	0.4169000	0.4169000	0.4169000
BOCEP SERIE 47	0.4502000	0.4502000	0.4502000	0.4502000	0.4502000
BOCEP SERIE 48	0.5002000	0.5002000	0.5002000	0.5002000	0.5002000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	0.2533074	0.2533220	0.2533367	0.2533513	0.2533660
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	0.2386938	0.2387302	0.2387667	0.2388031	0.2388396
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0206027	1.0210411	1.0214795	1.0219178	1.0223562
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0052603	1.0056986	1.0061370	1.0065753	1.0070137
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0155934	1.0164597	1.0173260	1.0181923	1.0190586
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0138312	1.0148192	1.0158071	1.0167951	1.0177830
BONO PAGARE/US\$/ENCUESTA+4.35/2004	1.0177534	1.0184932	1.0192329	1.0199726	1.0207123
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0053890	1.0059279	1.0064668	1.0070058	1.0075447
BONO R.A./EUR/10%/2004	1.0008333	1.0011111	1.0013889	1.0016667	1.0019444
BONO R.A./EUR/8%/2002	1.0631233	1.0633425	1.0635616	1.0637808	1.0640000
BONO R.A./EUR/8,50%/2004	1.0377260	1.0379589	1.0381918	1.0384247	1.0386575
BONO R.A./EUR/9%/2003	1.0426575	1.0429041	1.0431507	1.0433973	1.0436438
BONO R.A./EUR/9,25%/2002	1.0126712	1.0129247	1.0131781	1.0134315	1.0136849
BONO R.A./EUR/9,50%/2004	1.0728333	1.0730972	1.0733611	1.0736250	1.0738889
BONO R.A./EUR/9,75%/2003	1.0037397	1.0040068	1.0042740	1.0045411	1.0048082
BONO R.A./EUR/EURIBOR+4%/2003	1.0320773	1.0323098	1.0325422	1.0327747	1.0330071
BONO R.A./JPY/5,40%/2003 5BR	1.0259500	0.9991000	0.9992500	0.9994000	0.9995500
BONO R.A./JPY/5,40%/2003 5RG	0.9989500	0.9991000	0.9992500	0.9994000	0.9995500
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0099694	1.0101042	1.0102389	1.0103736	1.0105083
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0099694	1.0101042	1.0102389	1.0103736	1.0105083
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	0.1260418	0.1260541	0.1260664	0.1260786	0.1260909
BONOS-G.N./u\$s/9,00%/2002	1.0586849	1.0589315	1.0591781	1.0594247	1.0596712
BONTES/u\$s/11,25%/24-5-2004	1.0050000	1.0053125	1.0056250	1.0059375	1.0062500
BONTES/u\$s/11,75%/21-5-2003	1.0062014	1.0065278	1.0068542	1.0071806	1.0075069
BONTES/u\$s/12,125%/21-5-2005	1.0063993	1.0067361	1.0070729	1.0074097	1.0077465
BONTES/u\$s/3,20%+TASA ENC/2003	1.0215332	1.0219726	1.0224121	1.0228515	1.0232910
BONTES/u\$s/8,75%/9-5-2002	1.0075347	1.0077778	1.0080208	1.0082639	1.0085069
EUROBONO/ESP/7,50%/2002	1.0413014	1.0415068	1.0417123	1.0419178	1.0421233
EUROLETRA/AR\$/8,75%/2002 144A	1.0364583	1.0367014	1.0369444	1.0371875	1.0374306
EUROLETRA/AR\$/8,75%/2002 RegS	1.0364583	1.0367014	1.0369444	1.0371875	1.0374306
EUROLETRA/ATS/7%/2004	1.0509444	1.0511389	1.0513333	1.0515278	1.0517222
EUROLETRA/CHF/7%/2003	1.0011667	1.0013611	1.0015556	1.0017500	1.0019444
EUROLETRA/DEM/10,25%/2003	1.0865556	1.0868403	1.0871250	1.0874097	1.0876944
EUROLETRA/DEM/10,50%/2002	1.0075833	1.0078750	1.0081667	1.0084583	1.0087500
EUROLETRA/DEM/7%/2004	1.0509444	1.0511389	1.0513333	1.0515278	1.0517222
EUROLETRA/DEM/7,875%/2005	1.0286563	1.0288750	1.0290938	1.0293125	1.0295313
EUROLETRA/DEM/8,50%/2005	1.0677639	1.0680000	1.0682361	1.0684722	1.0687083
EUROLETRA/DEM/9%/2003	1.0202500	1.0205000	1.0207500	1.0210000	1.0212500
EUROLETRA/EUR/10%/2005	1.0923288	1.0926027	1.0928767	1.0931507	1.0934247
EUROLETRA/EUR/10,50%-7%/2004	1.0512055	1.0513973	1.0515890	1.0517808	1.0519726
EUROLETRA/EUR/7,125%/2002	1.0357226	1.0359178	1.0361130	1.0363082	1.0365034
EUROLETRA/EUR/8,125%/2004	1.0149144	1.0151370	1.0153596	1.0155822	1.0158048
EUROLETRA/EUR/8,75%/2003	1.0743750	1.0746181	1.0748611	1.0751042	1.0753472
EUROLETRA/EUR/9%/2005 RegS	1.0490000	1.0492500	1.0495000	1.0497500	1.0500000
EUROLETRA/EUR/9%/2005 144A	1.0490000	1.0492500	1.0495000	1.0497500	1.0500000
EUROLETRA/EUR/EURIB+510%/2004	1.0185799	1.0188244	1.0190688	1.0193133	1.0195578
EUROLETRA/ITL/11%/2003	1.0106944	1.0110000	1.0113056	1.0116111	1.0119167
EUROLETRA/ITL/9%-7%/2004	1.0509444	1.0511389	1.0513333	1.0515278	1.0517222
EUROLETRA/ITL/9,25%-7%/2004	1.0509444	1.0511389	1.0513333	1.0515278	1.0517222
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0017961	1.0019342	1.0020724	1.0022106	1.0023487
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0100911	1.0102592	1.0104274	1.0105956	1.0107638
EUROLETRA/JPY/4,40%/2004	1.0015889	1.0017111	1.0018333	1.0019556	1.0020778
EUROLETRA/JPY/5%/2002 4BR	1.0236111	1.0237500	1.0238889	1.0240278	0.9991667
EUROLETRA/JPY/5%/2002 4RG	0.9986111	0.9987500	0.9988889	0.9990278	0.9991667
EUROLETRA/JPY/6%/2005	1.0426667	1.0428333	1.0430000	1.0431667	1.0433333
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0139819	1.0142074	1.0144330	1.0146585	1.0148840
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0139819	1.0142074	1.0144330	1.0146585	1.0148840
EUROLETRAS/EUR/9,25%/2004	1.0362397	1.0364932	1.0367466	1.0370000	1.0372534
FRANs/u\$s/TASA FLOTANTE/2005	1.0243866	1.0247864	1.0251862	1.0255860	1.0259858
FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0.5638325	0.5638850	0.5639375	0.5639900	0.5640425
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global) (***)	0.5638325	0.5638850	0.5639375	0.5639900	0.5640425
FRB/u\$s/L+0,8125%/2005 (Registered definitive) (***)	0.5638325	0.5638850	0.5639375	0.5639900	0.5640425
FRB/u\$s/L+0,8125%/2005 RegS (***)	0.5638325	0.5638850	0.5639375	0.5639900	0.5640425
GLOBAL BOND/u\$s/11%/2005 WW	1.0018333	1.0021389	1.0024444	1.0027500	1.0030556

GLOBAL BOND/u\$s/11%/2005 XW	1.0018333	1.0021389	1.0024444	1.0027500	1.0030556
GLOBAL BOND/u\$s/8,375%/2003	1.0395486	1.0397813	1.0400139	1.0402465	1.0404792
GLOBAL/u\$s/CERO CUPON/2002 TRAMO D	0.9292260	0.9294551	0.9296841	0.9299132	0.9301422
GLOBAL/u\$s/CERO CUPON/2003 TRAMO E	0.8450907	0.8453206	0.8455504	0.8457802	0.8460101
GLOBAL/u\$s/CERO CUPON/2004 TRAMO F	0.7649099	0.7651360	0.7653620	0.7655881	0.7658141
LETE90/u\$s/15-03-2002	0.9722917	0.9725833	0.9728750	0.9731667	0.9734583
LETE94/u\$s/14-12-2001	0.9989523	0.9992142	0.9994762	0.9997381	1.0000000
LEX 74/u\$s/ENC+4,95%/2004	1.0128755	1.0133524	1.0004898	1.0009795	1.0014693
LEX 75/u\$s/BADLAR+2,98/2004 MTN1	1.0146118	1.0151530	1.0006092	1.0012184	1.0018276
LEX 75/u\$s/BADLAR+2,98/2004 AUG	1.0146118	1.0151530	1.0006092	1.0012184	1.0018276
SAMURAI/JPY/5,125%/2004 6BR	0.9994306	0.9995729	0.9997153	0.9998576	1.0000000
SAMURAI/JPY/5,125%/2004 6RG	0.9994306	0.9995729	0.9997153	0.9998576	1.0000000
SPAN/u\$s/ Tasa Flotante + SPREAD AJUS/2002	1.0039041	1.0042945	1.0046849	1.0050753	1.0054658

- (1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)
- (*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306
vnr ex-cupón 39 Diciembre´01 = 0,1888
- (**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972
vnr ex-cupón 39 Diciembre´01 = 0,1888
- (***) Los FRB se encuentran al 56%
- (****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.