

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	05/11/01	06/11/01	07/11/01	08/11/01	09/11/01
BOCEP SERIE 35	0.1168000	0.1168000	0.1168000	0.1168000	0.1168000
BOCEP SERIE 38	0.2168000	0.2168000	0.2168000	0.2168000	0.2168000
BOCEP SERIE 40	0.2668000	0.2668000	0.2668000	0.2668000	0.2668000
BOCEP SERIE 41	0.2835000	0.2835000	0.2835000	0.2835000	0.2835000
BOCEP SERIE 44	0.3668000	0.3668000	0.3668000	0.3668000	0.3668000
BOCEP SERIE 45	0.4002000	0.4002000	0.4002000	0.4002000	0.4002000
BOCEP SERIE 46	0.4335000	0.4335000	0.4335000	0.4335000	0.4335000
BOCEP SERIE 47	0.4668000	0.4668000	0.4668000	0.4668000	0.4668000
BOCEP SERIE 48	0.5168000	0.5168000	0.5168000	0.5168000	0.5168000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	1.3413213	1.3414086	1.3414959	1.3415832	1.3416705
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	1.2629812	1.2630939	1.2632066	1.2633192	1.2634319
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0052603	1.0056986	1.0061370	1.0065753	1.0070137
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0302466	1.0306849	1.0311233	1.0315616	1.0320000
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0064247	1.0068836	1.0073425	1.0078014	1.0082603
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0055101	1.0059693	1.0064285	1.0068877	1.0073468
BONO PAGARE/U\$S/ENCUESTA+4.35/2004	1.0119178	1.0125137	1.0131096	1.0137055	1.0143014
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0028373	1.0033101	1.0037830	1.0042559	1.0047288
BONO R.A./EUR/10%/2004	1.0911111	1.0913889	1.0916667	1.0919444	1.0922222
BONO R.A./EUR/8%/2002	1.0554521	1.0556712	1.0558904	1.0561096	1.0563288
BONO R.A./EUR/8,50%/2004	1.0295753	1.0298082	1.0300411	1.0302740	1.0305068
BONO R.A./EUR/9%/2003	1.0340274	1.0342740	1.0345205	1.0347671	1.0350137
BONO R.A./EUR/9,25%/2002	1.0038014	1.0040548	1.0043082	1.0045616	1.0048151
BONO R.A./EUR/9,50%/2004	1.0635972	1.0638611	1.0641250	1.0643889	1.0646528
BONO R.A./EUR/9,75%/2003	1.0918904	1.0921575	1.0924247	1.0926918	1.0929589
BONO R.A./EUR/EURIBOR+4%/2003	1.0239418	1.0241742	1.0244067	1.0246391	1.0248716
BONO R.A./JPY/5,40%/2003 5BR	1.0207000	1.0208500	1.0210000	1.0211500	1.0213000
BONO R.A./JPY/5,40%/2003 5RG	1.0207000	1.0208500	1.0210000	1.0211500	1.0213000
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0052542	1.0053889	1.0055236	1.0056583	1.0057931
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0052542	1.0053889	1.0055236	1.0056583	1.0057931
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	1.0050008	1.0050989	1.0051969	1.0052950	1.0053931
BONOS-G.N./u\$s/9,00%/2002	1.0500548	1.0503014	1.0505479	1.0507945	1.0510411
BONTES/u\$s/11,25%/24-5-2004	1.0503125	1.0506250	1.0509375	1.0512500	1.0515625
BONTES/u\$s/11,75%/21-5-2003	1.0535278	1.0538542	1.0541806	1.0545069	1.0548333
BONTES/u\$s/12,125%/21-5-2005	1.0552361	1.0555729	1.0559097	1.0562465	1.0565833
BONTES/u\$s/3,20%+TASA ENC/2003	1.0059299	1.0063534	1.0067770	1.0072005	1.0076241
BONTES/u\$s/8,75%/9-5-2002	1.0427778	1.0430208	1.0432639	1.0435069	1.0437500
EUROBONO/ESP/7,50%/2002	1.0341096	1.0343151	1.0345205	1.0347260	1.0349315
EUROLETRA/AR\$/8,75%/2002 144A	1.0279514	1.0281944	1.0284375	1.0286806	1.0289236
EUROLETRA/AR\$/8,75%/2002 RegS	1.0279514	1.0281944	1.0284375	1.0286806	1.0289236
EUROLETRA/ATS/7%/2004	1.0441389	1.0443333	1.0445278	1.0447222	1.0449167
EUROLETRA/CHF/7%/2003	1.0643611	1.0645556	1.0647500	1.0649444	1.0651389
EUROLETRA/DEM/10,25%/2003	1.0765903	1.0768750	1.0771597	1.0774444	1.0777292
EUROLETRA/DEM/10,50%/2002	1.1023750	1.1026667	1.1029583	1.1032500	1.1035417
EUROLETRA/DEM/7%/2004	1.0441389	1.0443333	1.0445278	1.0447222	1.0449167
EUROLETRA/DEM/7,875%/2005	1.0210000	1.0212188	1.0214375	1.0216563	1.0218750
EUROLETRA/DEM/8,50%/2005	1.0595000	1.0597361	1.0599722	1.0602083	1.0604444
EUROLETRA/DEM/9%/2003	1.0115000	1.0117500	1.0120000	1.0122500	1.0125000
EUROLETRA/EUR/10%/2005	1.0827397	1.0830137	1.0832877	1.0835616	1.0838356
EUROLETRA/EUR/10,50%-7%/2004	1.0444932	1.0446849	1.0448767	1.0450685	1.0452603
EUROLETRA/EUR/7,125%/2002	1.0288904	1.0290856	1.0292808	1.0294760	1.0296712
EUROLETRA/EUR/8,125%/2004	1.0071233	1.0073459	1.0075685	1.0077911	1.0080137
EUROLETRA/EUR/8,75%/2003	1.0658681	1.0661111	1.0663542	1.0665972	1.0668403
EUROLETRA/EUR/9%/2005 RegS	1.0402500	1.0405000	1.0407500	1.0410000	1.0412500
EUROLETRA/EUR/9%/2005 144A	1.0402500	1.0405000	1.0407500	1.0410000	1.0412500
EUROLETRA/EUR/EURIB+510%/2004	1.0100234	1.0102678	1.0105123	1.0107568	1.0110013
EUROLETRA/ITL/11%/2003	1.1090833	1.0003056	1.0006111	1.0009167	1.0012222
EUROLETRA/ITL/9%-7%/2004	1.0441389	1.0443333	1.0445278	1.0447222	1.0449167
EUROLETRA/ITL/9,25%-7%/2004	1.0441389	1.0443333	1.0445278	1.0447222	1.0449167
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0111149	1.0112784	1.0114419	1.0116053	1.0117688
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0042046	1.0043728	1.0045410	1.0047092	1.0048773
EUROLETRA/JPY/4,40%/2004	1.0193111	1.0194333	1.0195556	1.0196778	1.0198000
EUROLETRA/JPY/5%/2002 4BR	1.0187500	1.0188889	1.0190278	1.0191667	1.0193056
EUROLETRA/JPY/5%/2002 4RG	1.0187500	1.0188889	1.0190278	1.0191667	1.0193056
EUROLETRA/JPY/6%/2005	1.0368333	1.0370000	1.0371667	1.0373333	1.0375000
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0060889	1.0063144	1.0065399	1.0067655	1.0069910
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0060889	1.0063144	1.0065399	1.0067655	1.0069910
EUROLETRAS/EUR/9,25%/2004	1.0273699	1.0276233	1.0278767	1.0281301	1.0283836
FRANs/u\$s/TASA FLOTANTE/2005	1.0103943	1.0107941	1.0111939	1.0115936	1.0119934
FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0.5619950	0.5620475	0.5621000	0.5621525	0.5622050
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent global) (***)	0.5619950	0.5620475	0.5621000	0.5621525	0.5622050
FRB/u\$s/L+0,8125%/2005 (Registered definitive) (***)	0.5619950	0.5620475	0.5621000	0.5621525	0.5622050
FRB/u\$s/L+0,8125%/2005 RegS (***)	0.5619950	0.5620475	0.5621000	0.5621525	0.5622050
GLOBAL BOND/u\$s/11%/2005 WW	1.0461389	1.0464444	1.0467500	1.0470556	1.0473611

GLOBAL BOND/u\$s/11%/2005 XW	1.0461389	1.0464444	1.0467500	1.0470556	1.0473611
GLOBAL BOND/u\$s/8,375%/2003	1.0314063	1.0316389	1.0318715	1.0321042	1.0323368
GLOBAL/u\$s/CERO CUPON/2002 TRAMO D	0.9212096	0.9214386	0.9216676	0.9218967	0.9221257
GLOBAL/u\$s/CERO CUPON/2003 TRAMO E	0.8370465	0.8372763	0.8375061	0.8377360	0.8379658
GLOBAL/u\$s/CERO CUPON/2004 TRAMO F	0.7569982	0.7572243	0.7574503	0.7576764	0.7579024
LETE83/u\$s/9-11-2001	0.9985224	0.9988918	0.9992612	0.9996306	1.0000000
LETE90/u\$s/15-03-2002	0.9620833	0.9623750	0.9626667	0.9629583	0.9632500
LETE94/u\$s/14-12-2001	0.9897852	0.9900472	0.9903091	0.9905710	0.9908329
LETE96/u\$s/23-11-2001	0.9937265	0.9940750	0.9944235	0.9947720	0.9951206
LEX 74/u\$s/ENC+4,95%/2004	1.0120068	1.0124871	1.0129674	1.0134477	1.0139279
LEX 75/u\$s/BADLAR+2,98/2004 MTN1	1.0132055	1.0137337	1.0142619	1.0147901	1.0153184
LEX 75/u\$s/BADLAR+2,98/2004 AUG	1.0132055	1.0137337	1.0142619	1.0147901	1.0153184
SAMURAI/JPY/5,125%/2004 6BR	1.0200729	1.0202153	1.0203576	1.0205000	1.0206424
SAMURAI/JPY/5,125%/2004 6RG	1.0200729	1.0202153	1.0203576	1.0205000	1.0206424
SPAN/u\$s/ Tasa Flotante + SPREAD AJUS/2002	1.0616849	1.0620753	1.0624658	1.0628562	1.0632466

- (1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2º Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)
- (*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306
vnr ex-cupón 37 Octubre'01 = ,2304
- (**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972
vnr ex-cupón 37 Octubre'01 = ,2304
- (***) Los FRB se encuentran al 56%
- (****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.