

Cálculo de los Precios Técnicos
Por cada unidad de valor nominal original (1)

Nombre del Bono	03/12/01	04/12/01	05/12/01	06/12/01	07/12/01
BOCEP SERIE 35	0.1002000	0.1002000	0.1002000	0.1002000	0.1002000
BOCEP SERIE 38	0.2002000	0.2002000	0.2002000	0.2002000	0.2002000
BOCEP SERIE 40	0.2502000	0.2502000	0.2502000	0.2502000	0.2502000
BOCEP SERIE 41	0.2669000	0.2669000	0.2669000	0.2669000	0.2669000
BOCEP SERIE 44	0.3502000	0.3502000	0.3502000	0.3502000	0.3502000
BOCEP SERIE 45	0.3836000	0.3836000	0.3836000	0.3836000	0.3836000
BOCEP SERIE 46	0.4169000	0.4169000	0.4169000	0.4169000	0.4169000
BOCEP SERIE 47	0.4502000	0.4502000	0.4502000	0.4502000	0.4502000
BOCEP SERIE 48	0.5002000	0.5002000	0.5002000	0.5002000	0.5002000
BOCON PREVISIONAL 2da.S-DOLAR PRE4 (**)	1.3411272	1.3412048	1.3412824	1.3413600	1.3414376
BOCON PREVISIONAL 2da.S-PESOS PRE3 (*)	1.2629167	1.2631097	1.2633028	1.2634958	1.2636888
BONO PAGARE/u\$s/BADLAR+4,05%/2003-RADAR I	1.0175342	1.0179726	1.0184110	1.0188493	1.0192877
BONO PAGARE/u\$s/BADLAR+4.05%/2003-RADAR II	1.0021918	1.0026301	1.0030685	1.0035068	1.0039452
BONO PAGARE/u\$s/ENCUESTA+3,3%/2002	1.0095293	1.0103956	1.0112619	1.0121282	1.0129945
BONO PAGARE/u\$s/ENCUESTA+4%/2002	1.0069156	1.0079036	1.0088915	1.0098795	1.0108674
BONO PAGARE/u\$s/ENCUESTA+4.35/2004	1.0125753	1.0133151	1.0140548	1.0147945	1.0155342
BONO PAGARE/u\$s/ENCUESTA+5,80%/2002	1.0016167	1.0021556	1.0026945	1.0032334	1.0037723
BONO R.A./EUR/10%/2004	1.0988889	1.0991667	1.0994444	1.0997222	1.1000000
BONO R.A./EUR/8%/2002	1.0615890	1.0618082	1.0620274	1.0622466	1.0624658
BONO R.A./EUR/8,50%/2004	1.0360959	1.0363288	1.0365616	1.0367945	1.0370274
BONO R.A./EUR/9%/2003	1.0409315	1.0411781	1.0414247	1.0416712	1.0419178
BONO R.A./EUR/9,25%/2002	1.0108973	1.0111507	1.0114041	1.0116575	1.0119110
BONO R.A./EUR/9,50%/2004	1.0709861	1.0712500	1.0715139	1.0717778	1.0720417
BONO R.A./EUR/9,75%/2003	1.0018699	1.0021370	1.0024041	1.0026712	1.0029384
BONO R.A./EUR/EURIBOR+4%/2003	1.0304502	1.0306827	1.0309151	1.0311476	1.0313800
BONO R.A./JPY/5,40%/2003 5BR	1.0249000	1.0250500	1.0252000	1.0253500	1.0255000
BONO R.A./JPY/5,40%/2003 5RG	0.9979000	0.9980500	0.9982000	0.9983500	0.9985000
BONO RA/JPY/SAMURAI/4,85%/2005 7BR	1.0090264	1.0091611	1.0092958	1.0094306	1.0095653
BONO RA/JPY/SAMURAI/4,85%/2005 7RG	1.0090264	1.0091611	1.0092958	1.0094306	1.0095653
BONOS EXTERNOS 1992/u\$s/Libor 6m Flat/2002 (****)	1.0076483	1.0077464	1.0078444	1.0079425	1.0080406
BONOS-G.N./u\$s/9,00%/2002	1.0569589	1.0572055	1.0574521	1.0576986	1.0579452
BONTES/u\$s/11,25%/24-5-2004	1.0028125	1.0031250	1.0034375	1.0037500	1.0040625
BONTES/u\$s/11,75%/21-5-2003	1.0039167	1.0042431	1.0045694	1.0048958	1.0052222
BONTES/u\$s/12,125%/21-5-2005	1.0040417	1.0043785	1.0047153	1.0050521	1.0053889
BONTES/u\$s/3,20%+TASA ENC/2003	1.0189058	1.0193559	1.0198060	1.0202562	1.0207063
BONTES/u\$s/8,75%/9-5-2002	1.0058333	1.0060764	1.0063194	1.0065625	1.0068056
EUROBONO/ESP/7,50%/2002	1.0398630	1.0400685	1.0402740	1.0404795	1.0406849
EUROLETRA/AR\$/8,75%/2002 144A	1.0347569	1.0350000	1.0352431	1.0354861	1.0357292
EUROLETRA/AR\$/8,75%/2002 RegS	1.0347569	1.0350000	1.0352431	1.0354861	1.0357292
EUROLETRA/ATS/7%/2004	1.0495833	1.0497778	1.0499722	1.0501667	1.0503611
EUROLETRA/CHF/7%/2003	1.0698056	1.0000000	1.0001944	1.0003889	1.0005833
EUROLETRA/DEM/10,25%/2003	1.0845625	1.0848472	1.0851319	1.0854167	1.0857014
EUROLETRA/DEM/10,50%/2002	1.0055417	1.0058333	1.0061250	1.0064167	1.0067083
EUROLETRA/DEM/7%/2004	1.0495833	1.0497778	1.0499722	1.0501667	1.0503611
EUROLETRA/DEM/7,875%/2005	1.0271250	1.0273438	1.0275625	1.0277813	1.0280000
EUROLETRA/DEM/8,50%/2005	1.0661111	1.0663472	1.0665833	1.0668194	1.0670556
EUROLETRA/DEM/9%/2003	1.0185000	1.0187500	1.0190000	1.0192500	1.0195000
EUROLETRA/EUR/10%/2005	1.0904110	1.0906849	1.0909589	1.0912329	1.0915068
EUROLETRA/EUR/10,50%-7%/2004	1.0498630	1.0500548	1.0502466	1.0504384	1.0506301
EUROLETRA/EUR/7,125%/2002	1.0343562	1.0345514	1.0347466	1.0349418	1.0351370
EUROLETRA/EUR/8,125%/2004	1.0133562	1.0135788	1.0138014	1.0140240	1.0142466
EUROLETRA/EUR/8,75%/2003	1.0726736	1.0729167	1.0731597	1.0734028	1.0736458
EUROLETRA/EUR/9%/2005 RegS	1.0472500	1.0475000	1.0477500	1.0480000	1.0482500
EUROLETRA/EUR/9%/2005 144A	1.0472500	1.0475000	1.0477500	1.0480000	1.0482500
EUROLETRA/EUR/EURIB+510%/2004	1.0168686	1.0171131	1.0173575	1.0176020	1.0178465
EUROLETRA/ITL/11%/2003	1.0085556	1.0088611	1.0091667	1.0094722	1.0097778
EUROLETRA/ITL/9%-7%/2004	1.0495833	1.0497778	1.0499722	1.0501667	1.0503611
EUROLETRA/ITL/9,25%-7%/2004	1.0495833	1.0497778	1.0499722	1.0501667	1.0503611
EUROLETRA/ITL/LIBOR+1,6%/2004	1.0008290	1.0009671	1.0011053	1.0012434	1.0013816
EUROLETRA/ITL/LIBOR+2,50%/2005	1.0089138	1.0090819	1.0092501	1.0094183	1.0095865
EUROLETRA/JPY/4,40%/2004	1.0007333	1.0008556	1.0009778	1.0011000	1.0012222
EUROLETRA/JPY/5%/2002 4BR	1.0226389	1.0227778	1.0229167	1.0230556	1.0231944
EUROLETRA/JPY/5%/2002 4RG	0.9976389	0.9977778	0.9979167	0.9980556	0.9981944
EUROLETRA/JPY/6%/2005	1.0415000	1.0416667	1.0418333	1.0420000	1.0421667
EUROLETRA/u\$s/LIBOR+5,75%/2004 144A	1.0124033	1.0126288	1.0128544	1.0130799	1.0133054
EUROLETRA/u\$s/LIBOR+5,75%/2004 RegS	1.0124033	1.0126288	1.0128544	1.0130799	1.0133054
EUROLETRAS/EUR/9,25%/2004	1.0344658	1.0347192	1.0349726	1.0352260	1.0354795
FRANs/u\$s/TASA FLOTANTE/2005	1.0215882	1.0219879	1.0223877	1.0227875	1.0231873

FRB/u\$s/L+0,8125%/2005 (Bearer definitive) (***)	0.5634650	0.5635175	0.5635700	0.5636225	0.5636750
FRB/u\$s/L+0,8125%/2005 (Bearer temp/ permanent glo	0.5634650	0.5635175	0.5635700	0.5636225	0.5636750
FRB/u\$s/L+0,8125%/2005 (Registered definitive) (***)	0.5634650	0.5635175	0.5635700	0.5636225	0.5636750
FRB/u\$s/L+0,8125%/2005 RegS (***)	0.5634650	0.5635175	0.5635700	0.5636225	0.5636750
GLOBAL BOND/u\$s/11%/2005 WW	1.0546944	1.0000000	1.0003056	1.0006111	1.0009167
GLOBAL BOND/u\$s/11%/2005 XW	1.0546944	1.0000000	1.0003056	1.0006111	1.0009167
GLOBAL BOND/u\$s/8,375%/2003	1.0379201	1.0381528	1.0383854	1.0386181	1.0388507
GLOBAL/u\$s/CERO CUPON/2002 TRAMO D	0.9276227	0.9278518	0.9280808	0.9283099	0.9285389
GLOBAL/u\$s/CERO CUPON/2003 TRAMO E	0.8434819	0.8437117	0.8439415	0.8441714	0.8444012
GLOBAL/u\$s/CERO CUPON/2004 TRAMO F	0.7633276	0.7635536	0.7637797	0.7640057	0.7642318
LETE90/u\$s/15-03-2002	0.9702500	0.9705417	0.9708333	0.9711250	0.9714167
LETE94/u\$s/14-12-2001	0.9971189	0.9973808	0.9976427	0.9979047	0.9981666
LEX 74/u\$s/ENC+4,95%/2004	1.0095374	1.0100143	1.0104912	1.0109680	1.0114449
LEX 75/u\$s/BADLAR+2,98/2004 MTN1	1.0108236	1.0113647	1.0119059	1.0124471	1.0129883
LEX 75/u\$s/BADLAR+2,98/2004 AUG	1.0108236	1.0113647	1.0119059	1.0124471	1.0129883
SAMURAI/JPY/5,125%/2004 6BR	1.0240590	0.9985764	0.9987188	0.9988611	0.9990035
SAMURAI/JPY/5,125%/2004 6RG	0.9984340	0.9985764	0.9987188	0.9988611	0.9990035
SPAN/u\$s/ Tasa Flotante + SPREAD AJUS/2002	1.0011712	1.0015616	1.0019521	1.0023425	1.0027329

- (1) Salvo para los Bonos de Consolidación de Deudas Previsionales 2° Serie en \$ y u\$s y Bonex 1992 que se expresan por cada unidad de valor nominal residual (según lo informa a AFIP la Caja de Valores)
- (*) En el precio técnico del PRE 3 están contemplados los intereses capitalizados al 1/9/98 de 1,2625306 vnr ex-cupón 39 Diciembre '01 = 0,1888
- (**) En el precio técnico del PRE 4 están contemplados los intereses capitalizados al 1/9/98 de 1,340972 vnr ex-cupón 39 Diciembre '01 = 0,1888
- (***) Los FRB se encuentran al 56%
- (****) Los Bonos Externos serie 1992 están al 12,50% de valor nominal residual.